



شركة الاستثمار الوطنية
NATIONAL INVESTMENTS COMPANY

Boursa Kuwait – Daily Market Report MENA Securities – Research & Studies Dep.

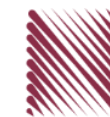
25th July 2023



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DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Kuwait Market Watch

Tuesday, July 25, 2023

Index	Close	DTD Chg Net	DTD (%)	YTD (%)	52W High	52W Low	MKT CAP Bn (KD)	PBV (X)	PE (X)	DY (%)
All Share Index	7,275.60	27.13	0.37%	-0.23%	7,941.13	6,734.52	42.92	1.90	23.02	3.87
Premier Index	8,104.07	35.67	0.44%	-0.14%	8,908.93	7,399.12	33.60	2.19	20.20	4.26
Main Index	5,593.39	5.46	0.10%	-0.06%	5,915.98	5,190.37	9.32	0.83	33.17	2.44
NIC 50 Index	9,243.41	32.85	0.36%	1.76%	9,880.19	8,510.92	32.90	2.19	20.20	4.26

Index	Value Mn(KD)	Volume (Mn share)
All Share Index	34.41	131.12
Premier Index	29.61	101.72
Main Index	4.79	29.40
NIC 50 Index	36.82	143.58

Market Breadth	UP ↑	Down ↓	No Chg ↔
All Share Index	61	34	53
Premier Index	15	5	5
Main Index	46	29	48
NIC 50 Index	28	10	12

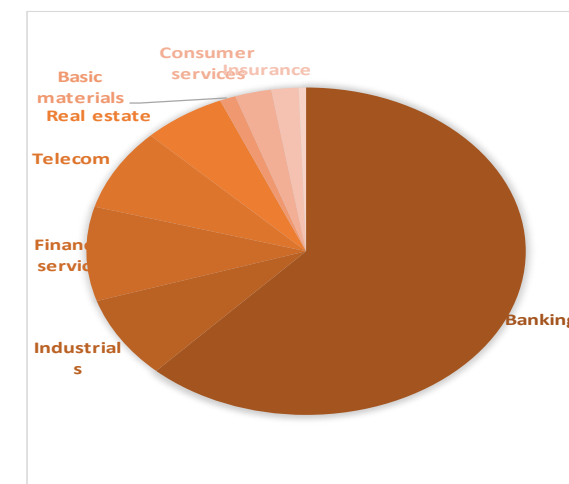
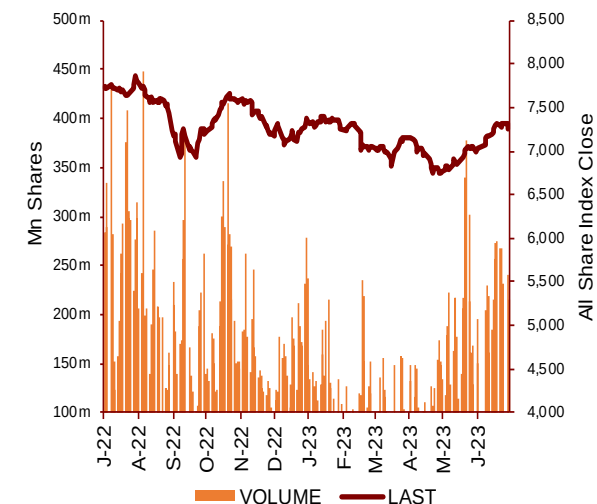
Today's Top 5 Gainer %	Close KD	Value KD	DTD (%)
Amar Finance and Leasing	0.063	1,003	9.98%
Commercial Real Estate	0.105	2,033,660	3.96%
Al Ahleia Insurance	0.530	265	3.92%
ALI ALGanim	1.160	1,904,302.515	3.85%
United Projects for Aviation S	0.207	414	3.50%

Today's Top 5 Loser %	Close KD	Value KD	DTD (%)
Kuwait and Middle East Fini	0.080	3,509	-5.88%
Livestock Transport and Tr	0.104	9,961	-4.59%
Mubarrad Holding	0.084	11,469	-3.79%
Sultan Center Food Produc	0.133	24,086	-3.62%
Warba Capital Holding	0.087	5,235	-3.33%

Today's Top 5 by Value	Close KD	Trade Val Mn(KD)	DTD (%)
Kuwait Finance House	0.788	8.67	0.64%
Commercial Real Estate	0.105	2.03	3.96%
Aayan Leasing and Investment	0.161	1.94	1.26%
ALI ALGanim	1.160	1.90	3.85%
Boubyan Bank	0.637	1.75	-0.47%

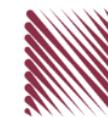
Top 5 by Volume	Close KD	Trade Vol Mn(Shrs)	DTD (%)
Commercial Real Estate	0.105	19.79	3.96%
GFH Financial Group	0.087	13.08	0.34%
Arzan Financial Group for F	0.129	13.03	3.20%
Aayan Leasing and Investm	0.161	12.10	1.26%
Kuwait Finance House	0.788	11.01	0.64%

Sector	Close	DTD Chg Net	DTD (%)	YTD (%)	52W High	52W Low	MKT CAP Bn (KD)	PBV (X)	PE (X)	DY (%)
Banking	1,776.20	6.110	0.35%	-1.3%	1,930.0	1,643.8	26.201	1.23	21.40	2.73
Industrials	1,018.94	2.810	0.28%	-5.8%	1,262.1	940.3	3.439	0.92	27.78	2.86
Financial services	1,292.44	8.790	0.68%	2.1%	1,452.9	1,155.2	3.937	1.06	52.08	2.42
Telecom	1,124.87	-1.080	-0.10%	-4.7%	1,297.5	1,060.1	3.427	1.24	11.83	3.56
Real estate	1,226.32	6.300	0.52%	0.9%	1,305.5	1,071.7	2.588	0.68	30.31	1.74
Basic materials	884.33	7.230	0.82%	1.4%	1,029.0	800.8	0.497	1.20	7.50	12.01
Consumer services	617.54	-7.570	-1.21%	30.2%	626.5	437.7	1.133	2.75	14.12	2.63
Insurance	2,117.33	13.860	0.66%	35.6%	2,214.8	1,464.1	0.844	0.95	39.28	4.65
Health care	461.54	0.000	0.00%	-0.1%	482.0	397.7	0.229	-1.43	10.11	1.34
Energy	1,000.97	3.220	0.32%	-12.4%	1,242.7	925.9	0.203	0.77	9.68	2.19
Utilities	526.32	0.000	0.00%	6.4%	547.4	447.4	0.220	2.01	16.38	8.50
Consumer goods	1,714.78	23.320	1.38%	13.8%	1,742.0	1,351.5	0.186	1.13	NM	1.12
Technology	614.01	0.000	0.00%	-11.8%	800.3	531.1	0.008	0.76	NM	-
	7,275.60	27.13	0.37%	-0.2%	7,941.1	6,734.5	42.92	1.90	23.02	3.87



DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



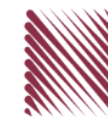
Premier Market

Tuesday, July 25, 2023

Premier Market	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
National Bank of Kuwait	0.971	0.004	0.41%	1.87	14.67	3.50	7,700	4%	-5%	1.72	1.78	13.1%	1.6%	1.089	0.913	22.92%
Kuwait Finance House	0.788	0.005	0.64%	2.01	20.52	1.74	11,552	6%	5%	8.67	11.01	13.5%	2.2%	0.881	0.685	34.38%
Mobile Telecommunications	0.520	-0.001	-0.19%	1.75	11.09	6.72	2,250	0%	-8%	1.68	3.22	16.8%	5.3%	0.629	0.502	6.70%
Boubyan Bank	0.637	-0.003	-0.47%	2.61	42.16	0.88	2,524	0%	-15%	1.75	2.75	6.3%	0.8%	0.858	0.579	7.51%
Agility Public Warehousing	0.643	0.003	0.47%	0.90	23.18	0.00	1,641	3%	-11%	1.26	1.97	3.9%	2.8%	0.899	0.560	4.88%
Mabanee Co.	0.863	0.002	0.23%	1.98	18.20	1.53	1,136	3%	8%	0.49	0.57	11.3%	5.5%	0.888	0.680	3.38%
Gulf Bank	0.273	-0.001	-0.36%	1.30	14.26	3.48	917	3%	-9%	0.49	1.78	9.4%	1.0%	0.348	0.252	2.73%
Burgan Bank	0.209	0.000	0.00%	0.78	19.24	3.65	720	0%	0%	0.11	0.53	4.1%	0.7%	0.240	0.184	2.14%
Human Soft Holding	3.760	-0.015	-0.40%	3.32	10.30	10.09	480	1%	12%	0.41	0.11	38.4%	25.9%	3.845	3.048	1.43%
Warba Bank	0.218	0.002	0.93%	1.20	32.63	1.35	449	2%	-4%	0.23	1.04	3.7%	0.4%	0.250	0.203	1.34%
Boubyan Petrochemical	0.737	0.008	1.10%	1.41	11.01	8.23	392	-1%	-8%	0.52	0.71	12.6%	6.9%	0.945	0.726	1.17%
Kuwait Projects Company Holding	0.135	0.001	0.75%	0.81	24.02	0.00	614	1%	21%	0.30	2.27	3.3%	0.2%	0.164	0.099	1.83%
Shamal Al-Zour Al-Oula Power & Water	0.200	0.000	0.00%	2.01	16.38	8.50	220	0%	6%	0.03	0.15	13.6%	2.8%	0.208	0.170	0.65%
National Industries Group Holding	0.223	0.001	0.45%	1.02	NM	2.15	504	10%	8%	0.62	2.76	-1.9%	0.2%	0.280	0.181	1.50%
Boursa Kuwait Securities Co	1.929	0.041	2.17%	7.34	22.69	4.50	387	4%	-6%	0.39	0.21	32.3%	19.1%	2.495	1.760	1.15%
Kuwait International Bank	0.168	0.000	0.00%	0.56	20.69	2.18	258	-1%	-6%	0.40	2.40	2.7%	0.4%	0.205	0.160	0.77%
Jazeera Airways	2.039	0.022	1.09%	16.38	24.17	3.97	449	10%	7%	0.27	0.13	68.4%	7.3%	2.200	1.518	1.34%
Alafco Aviation Lease and Finance	0.189	0.001	0.53%	0.82	NM	0.00	180	-4%	-7%	0.01	0.08	-22.1%	-4.5%	0.220	0.162	0.54%
Mezzan Holding	0.531	-0.004	-0.75%	1.54	NM	2.24	164	0%	35%	0.38	0.71	-0.6%	-0.1%	0.540	0.345	0.49%
Gulf Cable and Electrical Industries Group	1.213	0.003	0.25%	1.13	13.16	4.96	252	6%	0%	0.03	0.02	7.9%	NM	1.540	0.967	0.75%
National Investments	0.242	0.002	0.83%	1.00	NM	11.67	193	19%	2%	0.30	1.23	-2.5%	-2.3%	0.333	0.183	0.57%
Alimtiyaz Investment Group	0.069	0.001	1.76%	0.43	NM	13.22	74	7%	-7%	0.06	0.92	-3.2%	-1.4%	0.099	0.053	0.22%
Kuwait Real Estate	0.123	0.000	0.00%	0.88	11.71	2.37	115	2%	17%	0.60	4.89	7.7%	2.8%	0.136	0.094	0.34%
Integrated Holding	0.421	0.000	0.00%	1.67	39.31	3.56	107	-4%	14%	0.03	0.08	4.3%	2.8%	0.454	0.321	0.32%
ALI ALGanim	1.160	0.043	3.85%	8.80	14.67	5.17	318	16%	44%	1.90	1.66	34.4%	13.1%	1.189	0.750	0.95%
Kuwait Investment	0.139	0.003	2.21%	4.95	NM	3.68	73	9%	-9%	0.08	0.61	-3.3%	-0.2%	0.162	0.110	0.22%
Arzan Financial Group for Financing and Investment	0.129	0.004	3.20%	5.24	12.38	3.14	105	21%	14%	1.65	13.03	7.0%	5.0%	0.154	0.099	0.31%
Aayan Leasing and Investment	0.161	0.002	1.26%	5.50	11.09	4.72	107	10%	21%	1.94	12.10	10.9%	7.3%	0.165	0.104	0.32%
Commercial Real Estate	0.105	0.004	3.96%	4.95	17.07	2.88	190	1%	9%	2.03	19.79	3.8%	2.2%	0.109	0.091	0.57%
Heavy Engineering Industries and Shipbuilding	0.702	0.002	0.29%	6.07	24.46	2.86	127	5%	15%	0.10	0.14	7.3%	3.0%	0.774	0.566	0.38%
GFH Financial Group	0.087	0.000	0.34%	5.33	10.38	5.60	268	0%	15%	1.14	13.08	9.4%	1.1%	0.099	0.069	0.80%
Total		35.67	0.44%	2.19	20.20	4.26	33,597	3.7%	-0.1%	22.67	41.30					100%

DAILY MARKET COVERAGE REPORT

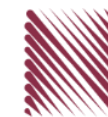
NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Premier Market	Price			Valuation Multiples			MKT Cap	Price Performance		ROE	ROA
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	(%)	(%)
National Bank of Kuwait	0.971	0.004	0.41%	1.87	14.7	3.50	7,700	3.9%	-5.4%	13.1%	1.6%
Kuwait Finance House	0.788	0.005	0.64%	2.01	20.5	1.74	11,552	5.6%	5.3%	13.5%	2.2%
Mobile Telecommunications	0.520	-0.001	-0.19%	1.75	11.1	6.72	2,250	0.4%	-7.6%	16.8%	5.3%
Boubyan Bank	0.637	-0.003	-0.47%	2.61	42.2	0.88	2,524	-0.3%	-15.4%	6.3%	0.8%
Agility Public Warehousing	0.643	0.003	0.47%	0.90	23.2	0.00	1,641	3.2%	-10.7%	3.9%	2.8%
Mabane Co.	0.863	0.002	0.23%	1.98	18.2	1.53	1,136	2.6%	7.9%	11.3%	5.5%
Gulf Bank	0.273	-0.001	-0.36%	1.30	14.3	3.48	917	3.0%	-8.7%	9.4%	1.0%
Burgan Bank	0.209	0.000	0.00%	0.78	19.2	3.65	720	-0.5%	0.2%	4.1%	0.7%
Human Soft Holding	3.760	-0.015	-0.40%	3.32	10.3	10.09	480	1.5%	12.2%	38.4%	25.9%
Warba Bank	0.218	0.002	0.93%	1.20	32.6	1.35	449	2.3%	-4.5%	3.7%	0.4%
Boubyan Petrochemical	0.737	0.008	1.10%	1.41	11.0	8.23	392	-1.1%	-7.9%	12.6%	6.9%
Kuwait Projects Company Holding	0.135	0.001	0.75%	0.81	24.0	0.00	614	0.7%	20.5%	3.3%	0.2%
Shamal Al-Zour Al-Oula Power & Water	0.200	0.000	0.00%	2.01	16.4	8.50	220	0.0%	6.4%	13.6%	2.8%
National Industries Group Holding	0.223	0.001	0.45%	1.02	NM	2.15	504	9.9%	7.9%	-1.9%	0.2%
Boursa Kuwait Securities Co	1.929	0.041	2.17%	7.34	22.7	4.50	387	4.3%	-6.0%	32.3%	19.1%
Kuwait International Bank	0.168	0.000	0.00%	0.56	20.7	2.18	258	-1.2%	-6.2%	2.7%	0.4%
Jazeera Airways	2.039	0.022	1.09%	16.38	24.2	3.97	449	9.6%	7.3%	68.4%	7.3%
Alafco Aviation Lease and Finance	0.189	0.001	0.53%	0.82	NM	0.00	180	-4.1%	-6.9%	-22.1%	-4.5%
Mezzan Holding	0.531	-0.004	-0.75%	1.54	NM	2.24	164	-0.4%	35.1%	-0.6%	-0.1%
Gulf Cable and Electrical Industries Group	1.213	0.003	0.25%	1.13	13.2	4.96	252	5.8%	-0.2%	7.9%	6.1%
National Investments	0.242	0.002	0.83%	1.00	NM	11.67	193	18.6%	2.1%	-2.5%	-2.3%
Alimtiyaz Investment Group	0.069	0.001	1.76%	0.43	NM	13.22	74	7.1%	-7.5%	-3.2%	-1.4%
Kuwait Real Estate	0.123	0.000	0.00%	0.88	11.7	2.37	115	1.7%	17.3%	7.7%	2.8%
Integrated Holding	0.421	0.000	0.00%	1.67	39.3	3.56	107	-3.9%	13.8%	4.3%	2.8%
ALI ALGanim	1.160	0.043	3.85%	4.50	14.7	5.17	318	16.3%	44.1%	34.4%	13.1%
Kuwait Investment	0.139	0.003	2.21%	0.65	NM	3.68	73	9.4%	-8.6%	-3.3%	-0.2%
Arzan Financial Group for Financing and Inves	0.129	0.004	3.20%	0.94	12.4	3.14	105	20.6%	14.4%	7.0%	5.0%
Aayan Leasing and Investment	0.161	0.002	1.26%	1.20	11.1	4.72	107	9.5%	21.1%	10.9%	7.3%
Commercial Real Estate	0.105	0.004	3.96%	0.65	17.1	2.88	190	1.0%	9.4%	3.8%	2.2%
Heavy Engineering Industries and Shipbuilding	0.702	0.002	0.29%	1.77	24.5	2.86	127	4.6%	14.5%	7.3%	3.0%
GFH Financial Group	0.087	0.000	0.34%	1.03	10.4	5.60	268	0.0%	14.9%	9.4%	1.1%
Total		35.67	0.44%	2.19	20.20	4.26	33,279	3.7%	-0.1%		

DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Premier Market	Price			Moving Average		RSI	MKT Cap	Price Performance		52 Week (KD)	
Discription	Close (KD)	Day Δ	Day % Δ	50 Day	200 Day	14 Day	Mn KD	MTD(%)	YTD (%)	High	Low
Premier Index	8,104	35.67	0.44%	7,749	7,994	76	33,279	3.7%	-0.2%	8,909	7,399

Top 5 Performrs (Today`s Price Change)

ALI ALGanim	1.160	0.043	3.85%	0.996	0.880	78	318	16.3%	44.1%	1.189	0.750
Boursa Kuwait Securities Co	1.929	0.041	2.17%	1.831	2.005	62	387	4.3%	-6.0%	2.495	1.760
Alimtiiaz Investment Group	0.069	0.001	1.76%	0.063	0.067	60	74	7.1%	-7.5%	0.099	0.053
Boubyan Petrochemical	0.737	0.008	1.10%	0.775	0.789	48	392	-1.1%	-7.9%	0.945	0.726
Jazeera Airways	2.039	0.022	1.09%	1.912	1.789	66	449	9.6%	7.3%	2.200	1.518

Middel Performrs (Today`s Price Change)

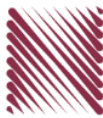
Warba Bank	0.218	0.002	0.93%	0.214	0.225	60	449	2.3%	-4.5%	0.250	0.203
National Investments	0.242	0.002	0.83%	0.213	0.236	78	193	18.6%	2.1%	0.333	0.183
Kuwait Finance House	0.788	0.005	0.64%	0.740	0.751	82	11,552	5.6%	5.3%	0.881	0.685
Alafco Aviation Lease and Finance	0.189	0.001	0.53%	0.194	0.192	26	180	-4.1%	-6.9%	0.220	0.162
Agility Public Warehousing	0.643	0.003	0.47%	0.626	0.655	61	1,641	3.2%	-10.7%	0.899	0.560
National Industries Group Holding	0.223	0.001	0.45%	0.203	0.206	78	504	9.9%	7.9%	0.280	0.181
Gulf Cable and Electrical Industries Group	1.213	0.003	0.25%	1.171	1.187	70	252	5.8%	-0.2%	1.540	0.967
Mabanee Co.	0.863	0.002	0.23%	0.100	0.100	55	1,136	2.6%	7.9%	1.210	0.996
Burgan Bank	0.209	0.000	0.00%	0.199	0.209	50	720	-0.5%	0.2%	0.240	0.184
Integrated Holding	0.421	0.000	0.00%	0.405	0.373	22	107	-3.9%	13.8%	0.454	0.321
Shamal Al-Zour Al-Oula Power & Water	0.200	0.000	0.00%	0.190	0.186	40	220	0.0%	6.4%	0.208	0.170
Kuwait Real Estate	0.123	0.000	0.00%	0.114	0.108	50	115	1.7%	17.3%	0.136	0.094

Bottom 5 Performrs (Today`s Price Change)

Mobile Telecommunications	0.520	-0.001	-0.19%	0.520	0.555	54	2,250	0.4%	-7.6%	0.629	0.502
Gulf Bank	0.273	-0.001	-0.36%	0.265	0.291	64	917	3.0%	-8.7%	0.348	0.252
Human Soft Holding	3.760	-0.015	-0.40%	3.519	3.399	59	480	1.5%	12.2%	3.845	3.048
Boubyan Bank	0.637	-0.003	-0.47%	0.626	0.700	37	2,524	-0.3%	-15.4%	0.858	0.579
Mezzan Holding	0.531	-0.004	-0.75%	0.476	0.406	45	164	-0.4%	35.1%	0.540	0.345

DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Banking Sector	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
National Bank of Kuwait	0.971	0.004	0.41%	1.87	14.67	3.50	7,700	3.9%	-5.4%	1.72	1.78	13.1%	1.6%	1.089	0.913	17.94%
Kuwait Finance House	0.788	0.005	0.64%	2.01	20.52	1.74	11,552	5.6%	5.3%	8.67	11.01	13.5%	2.2%	0.881	0.685	26.92%
Boubyan Bank	0.637	-0.003	-0.47%	2.61	42.16	0.88	2,524	-0.3%	-15.4%	1.75	2.75	6.3%	0.8%	0.858	0.579	5.88%
Commercial Bank of Kuwait	0.560	0.000	0.00%	1.55	14.24	4.46	1,059	10.9%	12.0%	0.00	0.00	9.8%	1.8%	0.560	0.447	2.47%
Gulf Bank	0.273	-0.001	-0.36%	1.30	14.26	3.48	917	3.0%	-8.7%	0.49	1.78	9.4%	1.0%	0.348	0.252	2.14%
Burgan Bank	0.209	0.000	0.00%	0.78	19.24	3.65	720	-0.5%	0.2%	0.11	0.53	4.1%	0.7%	0.240	0.184	1.68%
Ahli United Bank	0.259	0.000	0.00%	0.88	19.79	3.09	583	0.4%	-8.8%	0.07	0.29	4.5%	0.8%	0.300	0.247	1.36%
Warba Bank	0.218	0.002	0.93%	1.20	32.63	1.35	449	2.3%	-4.5%	0.23	1.04	3.7%	0.4%	0.250	0.203	1.05%
Al Ahli Bank of Kuwait	0.235	-0.002	-0.84%	0.76	15.80	3.21	437	0.0%	-23.8%	1.36	5.79	4.7%	0.6%	0.341	0.229	1.02%
Kuwait International Bank	0.168	0.000	0.00%	0.56	20.69	2.18	258	-1.2%	-6.2%	0.40	2.40	2.7%	0.4%	0.205	0.160	0.60%
Total Banking Sector - 10 Companies							26,201			14.80	27.36					61.05%

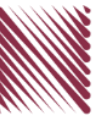
Basic Materials	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Boubyan Petrochemical	0.737	0.008	1.10%	1.41	11.01	8.23	392	-1.07%	-7.88%	0.52	0.71	12.6%	6.9%	0.945	0.726	0.91%
Al Kout Industrial Projects	0.781	0.000	0.00%	2.30	8.12	6.40	79	0.00%	100.26%	0.00	0.00	30.9%	23.3%	0.900	0.390	0.18%
Kuwait Foundry	0.402	-0.003	-0.74%	1.08	3.38	26.51	26	-9.14%	52.22%	0.01	0.03	39.6%	38.2%	0.485	0.234	0.06%
Total Basic Materials - 3 Companies							497			0.53	0.74					1.16%

Consumer Goods	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Mezzan Holding	0.531	-0.004	-0.75%	1.54	NM	2.24	164	-0.4%	35.1%	0.38	0.71	-0.6%	-0.1%	0.540	0.345	0.38%
Livestock Transport and Trading	0.104	-0.005	-4.59%	0.72	NM	0.00	22	6.7%	-5.5%	0.01	0.09	-15.3%	-8.1%	0.148	0.091	0.05%
Total Consumer Goods - 2 Companies							186			0.39	0.80					0.43%

Consumer Services	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Jazeera Airways	2.039	0.022	1.09%	16.38	24.17	3.97	449	9.6%	7.3%	0.27	0.13	68.4%	7.3%	2.200	1.518	1.05%
Kuwait National Cinema	1.130	0.000	0.00%	1.37	13.32	5.31	105	11.7%	18.9%	0.00	0.00	10.5%	4.2%	1.206	0.850	0.24%
Oula Fuel Marketing	0.147	0.001	0.68%	0.89	14.41	3.42	59	-1.3%	1.4%	0.00	0.01	6.2%	3.1%	0.156	0.121	0.14%
Al Soor Fuel Marketing	0.145	-0.001	-0.68%	0.83	15.30	3.42	59	0.0%	-2.7%	0.01	0.05	5.4%	4.0%	0.155	0.120	0.14%
Sultan Center Food Products	0.133	-0.005	-3.62%	0.60	22.20	0.00	38	-7.6%	22.0%	0.02	0.18	2.6%	0.6%	0.149	0.076	0.09%
Jiyad Holding	0.024	0.000	0.00%	0.23	1.83	0.00	4	5.8%	1.7%	0.00	0.00	13.6%	13.4%	0.040	0.014	0.01%
IFA Hotels and Resorts	0.148	0.000	0.00%	5.29	8.31	0.00	27	78.0%	50.4%	0.11	0.78	61.8%	1.9%	0.213	0.058	0.06%
Kuwait Resorts	0.074	0.002	2.22%	0.49	19.02	4.03	14	2.5%	-6.2%	0.00	0.00	2.6%	2.3%	0.084	0.065	0.03%
Future Kid Entertainment and Real Estate	0.095	0.002	2.15%	0.77	8.79	6.45	10	-1.0%	-14.4%	0.01	0.09	9.2%	4.7%	0.133	0.089	0.02%
Al Eid Food	0.188	-0.002	-1.05%	1.51	13.50	2.39	35	-1.1%	-15.2%	0.16	0.86	11.6%	8.9%	0.241	0.185	0.08%
Kuwait Hotels	0.178	0.000	0.00%	1.98	12.77	0.00	10	-21.6%	0.6%	0.00	0.00	16.2%	11.5%	0.227	0.115	0.02%
Palms Agro Production	0.090	0.000	0.00%	0.87	15.26	0.00	5	9.6%	15.3%	0.00	0.00	5.9%	4.5%	0.090	0.044	0.01%
ALI ALGanim	1.160	0.043	3.85%	4.50	14.67	5.17	318	16.3%	nm	1.90	1.66	34.4%	13.1%	1.189	0.750	0.74%
Total Consumer Services - 13 Companies							1,133			2.49	3.76					2.64%

DAILY MARKET COVERAGE REPORT

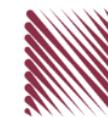
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Financial Services	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Egypt Kuwait Holding	0.292	0.001	0.34%	3.11	4.95	11.57	329	-3.9%	-22.3%	0.01	0.03	49.2%	15.9%	0.410	0.281	0.77%
Kuwait Projects Company Holding	0.135	0.001	0.75%	0.81	24.02	0.00	614	0.7%	20.5%	0.30	2.27	3.3%	0.2%	0.164	0.099	1.43%
National Industries Group Holding	0.223	0.001	0.45%	1.02	NM	2.15	504	9.9%	7.9%	0.62	2.76	-1.9%	0.2%	0.280	0.181	1.17%
Boursa Kuwait Securities Co	1.929	0.041	2.17%	7.34	22.69	4.50	387	4.3%	-6.0%	0.39	0.21	32.3%	19.1%	2.495	1.760	0.90%
GFH Financial Group	0.087	0.000	0.34%	1.03	10.38	5.60	268	0.0%	14.9%	1.14	13.08	9.4%	1.1%	0.099	0.069	0.62%
National Investments	0.242	0.002	0.83%	1.00	NM	11.67	193	18.6%	2.1%	0.30	1.23	-2.5%	-2.3%	0.333	0.183	0.45%
Tamdeen Investment	0.600	0.000	0.00%	0.63	15.79	2.00	201	9.9%	-1.6%	0.00	0.00	4.1%	3.3%	0.625	0.400	0.47%
Alimtiq Investment Group	0.069	0.001	1.76%	0.43	NM	13.22	74	7.1%	-7.5%	0.06	0.92	-3.2%	-1.4%	0.099	0.053	0.17%
Commercial Facilities	0.175	-0.002	-1.13%	0.57	9.92	9.04	89	2.9%	-2.2%	0.02	0.09	5.8%	3.1%	0.210	0.165	0.21%
Aayan Leasing and Investment	0.161	0.002	1.26%	1.20	11.09	4.72	107	9.5%	21.1%	1.94	12.10	10.9%	7.3%	0.165	0.104	0.25%
Kuwait Investment	0.139	0.003	2.21%	0.65	NM	3.68	73	9.4%	-8.6%	0.08	0.61	-3.3%	-0.2%	0.162	0.110	0.17%
Noor Financial Investment	0.179	0.001	0.56%	1.09	3.55	2.81	91	11.9%	1.1%	0.11	0.61	29.8%	20.8%	0.220	0.141	0.21%
Arzan Financial Group for Financing and Investment	0.129	0.004	3.20%	0.94	12.38	3.14	105	20.6%	14.4%	1.65	13.03	7.0%	5.0%	0.154	0.099	0.24%
Kuwait Financial Centre	0.103	0.000	0.00%	0.53	NM	4.85	52	5.9%	-1.9%	0.04	0.38	-7.9%	-2.9%	0.149	0.092	0.12%
Gulf Investment House	0.393	0.005	1.29%	3.69	220	0.00	160	12.3%	-0.5%	0.01	0.02	1.7%	2.3%	0.464	0.256	0.37%
Arabi Group Holdings	0.345	0.002	0.58%	4.87	NM	0.00	119	18.6%	44.5%	0.12	0.36	-15.2%	-1.1%	0.349	0.174	0.28%
Kuwait and Middle East Financial Investment	0.080	-0.005	-5.88%	0.74	NM	0.00	18	-8.0%	-15.3%	0.00	0.04	-6.3%	-2.6%	0.151	0.079	0.04%
Privatization Holding	0.028	0.000	0.00%	0.26	NM	0.00	17	13.2%	-23.6%	0.00	0.18	-15.7%	-10.3%	0.051	0.022	0.04%
Asiya Capital Investments	0.055	-0.001	-0.90%	0.53	NM	0.00	44	-8.9%	1.1%	0.04	0.79	-3.8%	-3.7%	0.063	0.035	0.10%
Umm Al Qaiwain General Investment Co	0.090	0.000	0.00%	0.62	17.85	5.57	33	-3.2%	-6.5%	0.00	0.00	3.2%	2.7%	0.100	0.085	0.08%
Securities House	0.068	0.000	0.29%	0.67	35.79	0.00	27	-1.0%	-6.3%	0.02	0.25	1.9%	1.3%	0.087	0.053	0.06%
Kamco Investment	0.101	0.001	1.00%	0.57	103.06	10.00	35	5.6%	-1.9%	0.02	0.18	0.5%	0.2%	0.128	0.089	0.08%
First Investment	0.060	0.000	0.00%	1.14	NM	0.00	27	16.4%	-5.4%	0.01	0.10	-58.9%	-27.9%	0.099	0.027	0.06%
Inovest BSC Public	0.088	0.001	1.27%	0.00	NM	0.00	26	4.1%	0.1%	0.00	0.00	-0.2%	0.0%	0.169	0.062	0.06%
Coast Investment and Development	0.080	-0.002	-2.44%	0.76	39.60	6.10	37	0.6%	-4.8%	0.00	0.05	1.9%	1.8%	0.109	0.066	0.09%
Al Madar Investment	0.098	-0.003	-2.97%	0.92	NM	0.00	20	-5.8%	-14.0%	0.00	0.00	0.0%	0.1%	0.115	0.081	0.05%
Bayan Investment	0.040	0.000	-0.50%	0.62	NM	0.00	8	11.1%	-33.2%	0.00	0.01	-22.6%	-12.1%	0.067	0.027	0.02%
Al Manar Financing and Leasing	0.059	0.000	0.00%	0.57	10.76	5.06	16	4.2%	1.0%	0.00	0.00	5.0%	3.7%	0.065	0.048	0.04%
Manazel Holding	0.028	0.000	0.71%	0.83	NM	0.00	12	10.6%	3.7%	0.03	0.95	-1.0%	-0.3%	0.041	0.017	0.03%
KFIC Investment	0.065	0.000	0.00%	0.49	NM	0.00	20	3.2%	0.2%	0.00	0.00	-0.6%	-0.7%	0.071	0.055	0.05%
National International Holding	0.113	0.001	0.89%	0.67	18.93	4.42	26	-8.0%	-12.2%	0.01	0.09	3.5%	2.5%	0.151	0.090	0.06%
Osoul Investment	0.096	0.000	0.00%	0.81	13.51	6.26	12	4.2%	-2.0%	0.00	0.00	5.2%	4.3%	0.100	0.062	0.03%
UniCap Investment and Finance	0.045	0.000	0.00%	0.51	52.94	0.00	10	2.3%	-26.1%	0.00	0.00	NM	NM	0.074	0.041	0.02%
Amar Finance and Leasing	0.063	0.006	9.98%	0.59	NM	0.00	12	-1.1%	0.2%	0.00	0.02	-2.3%	-2.2%	0.070	0.048	0.03%
Gulf North Africa Holding	0.150	-0.002	-1.32%	1.72	59.40	0.00	20	0.0%	-11.2%	0.15	1.02	3.0%	2.4%	0.141	0.057	0.05%
International Financial Advisors	0.145	-0.001	-0.68%	1.01	27.88	0.00	36	21.8%	46.3%	0.28	1.95	3.6%	1.4%	0.159	0.079	0.08%
Credit Rating and Collection	0.022	0.000	0.00%	0.73	48.89	0.00	4	0.9%	0.9%	0.00	0.00	1.5%	1.5%	0.027	0.014	0.01%
Ektitab Holding	0.020	0.000	0.00%	0.67	NM	0.00	6	-4.7%	96.2%	0.01	0.35	-1.5%	-1.2%	0.024	0.008	0.02%
Kuwait Emirates Holding Co	0.042	0.000	0.00%	0.35	130.31	0.00	7	22.6%	9.7%	0.00	0.00	0.3%	0.5%	0.051	0.024	0.02%
Warba Capital Holding	0.087	-0.003	-3.33%	0.76	NM	0.00	9	-1.1%	7.5%	0.01	0.06	-1.2%	-1.1%	0.103	0.072	0.02%
National Consumer Holding	0.121	0.001	0.83%	1.31	275.00	0.00	36	3.4%	9.0%	0.05	0.42	0.2%	0.2%	0.148	0.102	0.08%
Al Deera Holding	0.188	0.000	0.00%	1.54	28.19	0.00	17	32.4%	17.5%	0.00	0.00	4.4%	2.4%	0.188	0.134	0.04%
AL Safat Investment	0.112	0.000	0.00%	1.39	121.74	0.00	32	-2.6%	4.7%	0.10	0.88	1.1%	-0.1%	0.149	0.086	0.07%
Gulf Franchising Holding	0.062	0.000	0.00%	1.15	24.12	0.00	2	-8.8%	-31.0%	0.00	0.00	4.9%	1.3%	0.120	0.056	0.01%
Total Financial Services - 44 Companies							3,934			7.53	55.04					9.17%

DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP

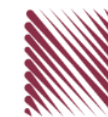


Health Care	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Al-Maidan Clinic for Oral Health Services	0.650	0.000	0.00%	2.33	13.26	0.00	146	0.0%	-5.8%	0.00	0.00	20.8%	13.6%	0.695	0.532	0.34%
Advanced Technology	0.499	0.000	0.00%	0.99	6.96	4.01	75	8.7%	13.4%	0.00	0.00	15.2%	3.2%	0.548	0.379	0.17%
Yiaco Medical	4.853	0.000	0.00%	-7.60	NM	0.00	8	0.0%	0.0%	0.00	0.00	#VALUE!	-4.0%	4.853	4.853	0.02%
Total Health Care - 3 Companies							229			0.00	0.00					0.53%

Industrials	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Agility Public Warehousing	0.643	0.003	0.47%	0.90	23.18	0.00	1,641	3.2%	-10.7%	1.26	1.97	3.9%	2.8%	0.899	0.560	3.82%
Human Soft Holding	3.760	-0.015	-0.40%	3.32	10.30	10.09	480	1.5%	12.2%	0.41	0.11	38.4%	25.9%	3.845	3.048	1.12%
Alafco Aviation Lease and Finance	0.189	0.001	0.53%	0.82	NM	0.00	180	-4.1%	-6.9%	0.01	0.08	-22.1%	-4.5%	0.220	0.162	0.42%
Kuwait Cement	0.172	-0.001	-0.58%	0.66	42.26	2.89	123	-4.4%	-22.9%	0.02	0.14	1.5%	1.0%	0.243	0.164	0.29%
Gulf Cable and Electrical Industries Group	1.213	0.003	0.25%	1.13	13.16	4.96	252	5.8%	-0.2%	0.03	0.02	7.9%	6.1%	1.540	0.967	0.59%
Integrated Holding	0.421	0.000	0.00%	1.67	39.31	3.56	107	-3.9%	13.8%	0.03	0.08	4.3%	2.8%	0.454	0.321	0.25%
Kuwait Portland Cement	0.855	0.001	0.12%	1.07	17.99	8.20	86	3.5%	4.7%	0.01	0.01	5.9%	4.6%	0.945	0.751	0.20%
United Projects for Aviation Services	0.207	0.007	3.50%	0.75	88.84	0.00	78	-8.0%	1.5%	0.00	0.00	0.9%	0.5%	0.275	0.174	0.18%
Heavy Engineering Industries and Shipbuilding	0.702	0.002	0.29%	1.77	24.46	2.86	127	4.6%	14.5%	0.10	0.14	7.3%	3.0%	0.774	0.566	0.29%
National Industries	0.170	0.000	0.00%	0.71	15.98	5.88	61	-9.1%	-12.4%	0.01	0.05	4.3%	2.9%	0.221	0.165	0.14%
ACICO Industries	0.080	0.000	0.00%	0.79	NM	0.00	26	0.0%	-5.9%	0.00	0.00	-77.5%	-12.6%	0.153	0.075	0.06%
Kuwait Company for Process Plant Construction a	0.279	0.000	0.00%	1.04	16.30	7.17	33	4.9%	-6.1%	0.00	0.00	6.4%	3.9%	0.349	0.257	0.08%
Ras Al Khaimah for White Cement and Constructi	0.090	0.000	0.00%	0.80	113.99	0.00	45	0.0%	-32.3%	0.00	0.00	0.7%	0.6%	0.155	0.082	0.10%
Combined Group Contracting	0.391	0.000	0.00%	1.23	6.50	7.67	67	-2.0%	-13.9%	0.64	1.64	20.2%	5.4%	0.496	0.361	0.16%
Kuwait and Gulf Link Transport	0.056	0.001	1.82%	0.39	NM	0.00	15	19.1%	-4.6%	0.00	0.00	-15.3%	-3.4%	0.075	0.039	0.04%
Shuaiba Industrial	0.176	0.001	0.57%	0.92	12.64	6.86	17	15.8%	9.3%	0.00	0.00	7.3%	5.7%	0.195	0.134	0.04%
National Cleaning	0.028	-0.001	-2.76%	0.24	NM	0.00	7	-3.4%	-14.5%	0.00	0.05	-7.4%	-2.2%	0.046	0.023	0.02%
Mubarrad Holding	0.084	-0.003	-3.79%	0.68	10.80	5.75	14	-11.0%	4.0%	0.01	0.14	6.1%	5.4%	0.095	0.067	0.03%
Specialities Group Holding	0.112	0.001	0.90%	0.62	6.25	6.01	19	9.8%	7.9%	0.11	1.00	10.1%	6.8%	0.123	0.072	0.04%
Salbookh Trading	0.008	0.000	0.00%	2.78	NM	0.00	1	0.0%	-47.4%	0.00	0.00	-171.6%	-62.1%	0.024	0.007	0.00%
Metal and Recycling	0.085	0.000	0.00%	1.02	19.63	0.00	8	9.0%	70.3%	0.00	0.00	5.4%	3.1%	0.099	0.038	0.02%
Equipment Holding	0.024	-0.001	-2.44%	0.44	NM	0.00	2	0.0%	-47.8%	0.01	0.57	-12.9%	-3.5%	0.052	0.022	0.00%
Jassim Transport & Stevedoring	0.335	0.000	0.00%	1.03	10.73	5.37	50	-3.2%	2.1%	0.01	0.12	10.1%	7.7%	0.365	0.300	0.12%
Total Industrials - 23 Companies							3,439			2.67	6.09					8.01%

DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP

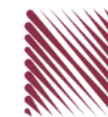


Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Gulf Insurance Group	1.735	0.001	0.06%	1.64	13.03	3.11	492	0.8%	70.9%	0.02	0.01	13.2%	4.2%	1.899	0.943	1.15%
Al Ahleia Insurance	0.530	0.020	3.92%	0.86	6.25	7.84	115	3.9%	6.4%	0.00	0.00	13.6%	4.8%	0.610	0.453	0.27%
Kuwait Insurance	0.471	0.001	0.21%	0.68	2.27	8.51	87	-0.8%	-10.1%	0.02	0.05	30.1%	16.5%	0.627	0.440	0.20%
Kuwait Reinsurance	0.337	0.000	0.00%	1.21	10.19	1.63	88	-5.6%	27.5%	0.00	0.00	12.5%	3.8%	0.381	0.202	0.20%
Bahrain Kuwait Insurance	0.191	0.000	0.00%	1.24	9.77	10.65	29	0.0%	0.0%	0.00	0.00	12.8%	3.3%	0.191	0.191	0.07%
Warba Insurance and Reinsurance	0.107	0.003	2.88%	0.65	6.13	5.45	26	3.9%	23.8%	0.00	0.01	10.0%	3.9%	0.124	0.076	0.06%
First Takaful Insurance	0.048	0.000	0.00%	0.55	35.79	0.00	5	-9.0%	4.6%	0.00	0.00	1.6%	1.1%	0.052	0.034	0.01%
Wethaq Takaful Insurance	0.028	0.000	0.00%	0.76	230.83	0.00	3	2.6%	13.1%	0.00	0.00	0.2%	0.2%	0.050	0.019	0.01%
Total Insurance - 8 Companies							844			0.05	0.07					1.97%

Energy	Price			Valuation Multipels			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
National Petroleum Services	0.765	0.000	0.00%	1.67	9.25	6.54	74	0.0%	-3.0%	0.00	0.00	19.0%	15.4%	1.040	0.625	0.17%
Independent Petroleum Group	0.460	0.004	0.88%	0.87	10.84	6.58	83	-5.0%	-9.8%	0.00	0.00	8.1%	1.5%	0.545	0.407	0.19%
Burgan for Well Drilling Trading and Maintenance	0.109	0.000	0.00%	0.39	8.97	0.00	29	1.9%	-5.2%	0.00	0.01	4.5%	1.5%	0.137	0.094	0.07%
Energy House Holding	0.063	-0.001	-1.10%	0.67	NM	0.00	3	-6.7%	241.8%	0.00	0.01	-4.1%	-1.8%	0.354	0.016	0.01%
Gulf Petroleum Investment	0.014	0.000	0.00%	0.19	NM	0.00	6	0.0%	-6.9%	0.00	0.00	-4.3%	-2.8%	0.024	0.012	0.01%
Senegy Holding	0.039	0.000	-0.51%	0.80	NM	0.00	8	4.3%	-12.7%	0.00	0.00	-0.7%	0.1%	0.046	0.026	0.02%
Total Energy - 6 Companies							203			0.00	0.01					0.47%

DAILY MARKET COVERAGE REPORT

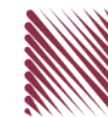
NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Mabane Co.	0.863	0.002	0.23%	1.98	18.20	1.53	1,136	2.6%	7.9%	0.49	0.57	11.3%	5.5%	0.888	0.680	2.65%
Salhia Real Estate	0.490	0.006	1.24%	1.61	17.24	2.95	267	-4.3%	0.3%	0.47	0.95	9.6%	3.7%	0.550	0.411	0.62%
Commercial Real Estate	0.105	0.004	3.96%	0.65	17.07	2.88	190	1.0%	9.4%	2.03	19.79	3.8%	2.2%	0.109	0.091	0.44%
National Real Estate	0.090	0.000	0.45%	0.42	12.80	0.00	169	0.0%	-28.0%	0.23	2.53	3.1%	2.2%	0.177	0.075	0.39%
Tamdeen Real Estate	0.380	-0.005	-1.30%	0.68	10.22	3.12	159	-1.6%	2.7%	0.00	0.00	6.7%	3.5%	0.405	0.296	0.37%
Kuwait Real Estate	0.123	0.000	0.00%	0.88	11.71	2.37	115	1.7%	17.3%	0.60	4.89	7.7%	2.8%	0.136	0.094	0.27%
United Real Estate	0.055	0.000	-0.72%	0.38	16.60	0.00	72	1.8%	-12.7%	0.03	0.46	2.2%	0.6%	0.089	0.053	0.17%
First Dubai for Real Estate Development	0.046	0.000	0.22%	0.48	NM	0.00	34	5.0%	-5.7%	0.01	0.12	-6.5%	-5.1%	0.067	0.038	0.08%
Al Mazaya Holding	0.049	0.000	-0.41%	0.62	NM	0.00	30	7.3%	1.7%	0.03	0.66	-23.5%	-6.7%	0.058	0.036	0.07%
Ajial Real Estate Entertainment	0.240	0.002	0.84%	0.36	11.98	2.00	49	-1.6%	-12.8%	0.01	0.03	3.0%	2.4%	0.284	0.230	0.11%
Injazzat Real Estate Development	0.080	-0.001	-1.36%	0.48	9.09	6.17	27	-1.8%	0.1%	0.00	0.00	5.2%	2.8%	0.088	0.074	0.06%
Munshaat Real Estate Projects	0.100	0.002	2.25%	2.61	11.06	0.00	32	17.8%	63.8%	0.00	0.00	26.5%	3.7%	0.101	0.048	0.07%
Aayan Real Estate	0.077	0.001	0.65%	0.51	7.10	6.51	32	1.8%	0.0%	0.03	0.41	7.5%	5.7%	0.082	0.056	0.07%
Al Argan International Real Estate	0.095	0.000	0.00%	0.32	29.23	0.00	24	19.8%	2.2%	0.00	0.01	1.1%	0.3%	0.101	0.073	0.06%
Al-Enmaa Real Estate	0.058	0.000	0.52%	0.63	51.79	0.00	26	3.6%	-2.5%	0.00	0.00	1.2%	NM	0.075	0.048	0.06%
Arkan Al Kuwait Real Estate	0.097	0.000	0.00%	0.71	15.25	6.19	24	-1.0%	-16.4%	0.00	0.00	4.6%	1.5%	0.130	0.086	0.06%
Kuwait Business Town Real Estate	0.066	0.000	-0.15%	0.77	11.47	7.52	38	-0.6%	18.4%	0.00	0.04	6.7%	4.1%	0.070	0.046	0.09%
Dalqan Real Estate	0.169	0.000	0.00%	1.55	58.28	1.74	10	-2.3%	-25.1%	0.00	0.00	2.7%	2.4%	0.235	0.148	0.02%
Sokouk Holding	0.033	0.001	2.47%	0.73	12.62	0.00	19	17.7%	44.3%	0.05	1.59	6.0%	2.9%	0.036	0.021	0.04%
Tijara and Realestate Investment	0.052	0.000	0.58%	0.48	10.51	7.74	19	2.6%	-2.8%	0.01	0.24	4.6%	2.5%	0.069	0.044	0.04%
Al-Arabiya Real Estate	0.062	0.000	0.16%	0.61	8.05	0.00	23	15.2%	74.3%	0.01	0.21	7.1%	2.0%	0.064	0.033	0.05%
Aqar Real Estate Investments	0.055	0.000	0.18%	0.46	48.67	3.64	13	6.8%	-13.2%	0.01	0.21	0.9%	0.8%	0.068	0.044	0.03%
Mashaer Holding	0.061	0.001	1.67%	0.69	4.47	0.00	11	6.3%	11.5%	0.02	0.31	15.8%	11.3%	0.065	0.049	0.03%
Dar Al Thuraya Real Estate	0.129	0.000	0.00%	1.09	55.13	0.00	19	0.0%	-39.7%	0.00	0.00	2.0%	1.7%	0.225	0.084	0.04%
Osos Holding Group	0.098	0.001	1.44%	0.83	258.95	8.25	10	0.4%	-10.5%	0.00	0.05	0.3%	0.2%	0.119	0.084	0.02%
Al Massaleh Real Estate	0.031	0.000	0.00%	0.48	NM	0.00	7	-4.6%	2.3%	0.00	0.00	-7.4%	-1.4%	0.046	0.026	0.02%
Kuwait Real Estate Holding	0.033	0.000	0.00%	1.01	NM	0.00	6	10.4%	0.0%	0.00	0.00	-11.9%	-4.0%	0.040	0.021	0.01%
Taameer Real Estate Investment	0.016	0.000	2.50%	0.29	NM	0.00	4	-10.4%	-21.9%	0.01	0.38	-12.0%	-9.0%	0.027	0.012	0.01%
Sanam Real Estate	0.079	0.001	1.81%	1.22	NM	0.00	10	6.6%	25.4%	0.00	0.04	-16.3%	-16.1%	0.081	0.053	0.02%
Mena Real Estate	0.028	0.000	0.00%	0.32	NM	0.00	4	0.0%	0.0%	0.00	0.00	-6.8%	-5.4%	0.046	0.028	0.01%
Al Masaken International Real Estate Developmen	0.021	0.000	-1.90%	0.34	NM	0.00	2	21.2%	-23.4%	0.00	0.10	-1.5%	-0.5%	0.042	0.013	0.00%
Real Estate Trade Centers	0.052	-0.001	-2.26%	0.29	19.85	0.00	7	-5.0%	-13.7%	0.00	0.00	1.5%	1.2%	0.071	0.045	0.02%
Total Real Estate - 32 Companies							2,588			4.05	33.59					6.03%

DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Automated Systems	0.084	0.000	0.00%	0.76	NM	0.00	8	-9.1%	-11.8%	0.00	0.01	-3.3%	-2.9%	0.110	0.073	0.02%
Total Technology - 1 Companies				0.76	NM	0.0%	8			0.00	0.01	-3.34%	-2.91%			0.02%

Telecom	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Mobile Telecommunications	0.520	-0.001	-0.19%	1.75	11.09	6.72	2,250	0.4%	-7.6%	1.68	3.22	16.8%	5.3%	0.629	0.502	5.24%
Kuwait Telecommunications	0.589	-0.010	-1.67%	2.68	17.42	5.01	588	2.3%	0.7%	0.18	0.31	15.5%	7.9%	0.793	0.532	1.37%
National Mobile Telecommunications	1.174	0.022	1.91%	1.03	7.00	6.08	588	0.4%	1.3%	0.01	0.01	15.4%	7.9%	1.292	0.800	1.37%
Hayat Communications	0.080	0.000	0.00%	0.75	NM	0.00	7	-4.8%	33.6%	0.01	0.07	-16.2%	-7.0%	0.084	0.049	0.02%
Telecom - 4 Companies							3,434			1.88	3.62					8.00%

Utilities	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Shamal Al-Zour Al-Oula Power & Water	0.200	0.000	0.00%	2.01	16.38	8.50	220	0.0%	6.4%	0.03	0.15	13.6%	2.8%	0.208	0.170	0.51%
Total Utilities - 1 Company							220			0.03	0.15					0.51%

Total Market 150 Companies				1.90	23.02	3.87	42,917			34.41	131.12					100%
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End of Report

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Note : ROE and ROA is calculated based on LFY net profit & shareholders' equity and LFY Operating Profits & Total Assets

Sources : National Investments Company Research and Studies Departments, Boursa, Refinitiv.



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